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REQUEST FOR TRANSFER TO THE FONDACTION RRSP

This form is to be used by a current shareholder who wishes to transfer all or part of his or her Class A, Series 2 shares (non-registered) to the Class A, Series 1 shares (RRSP) in his or her name or to the name of his or her spouse.

1. Identification of the shareholder

Last Name _____ First Name _____

Non-registered Contract No. (Class A, Series 2 shares) _____ Social Insurance Number _____ Birth date Y Y Y Y M M D D

2. Transfer to RRSP account (Class A, Series 1 shares)

I hold Class A, Series 2 shares (non-registered) and I hereby request:

☐ **That a RRSP (Class A, Series 1 shares) account be opened in my name.**
I enclose with my request an **Application and Subscription Form** duly completed and signed. (available on fondaction.com)

☐ **That a RRSP (Class A, Series 1 shares) account be opened in my spouse's name.**
I enclose my request an **Application and Subscription Form** duly completed and signed by **both spouses**.

☐ **The transfer to my RRSP** _____ **(Class A, Series 1 shares) account on:** Y Y Y Y M M D D
Contract No.

OR ☐ of all my shares
☐ of some of my shares, i.e. an amount of $ _____ .

☐ **The transfer to my spousal RRSP** _____ **(Class A, Series 1 shares) account on:** Y Y Y Y M M D D
Contract No.

OR ☐ of all my shares
☐ of some of my shares, i.e. an amount of $ _____ .

General Information on the Spouse

Last Name _____ First Name _____ Social Insurance Number _____

IMPORTANT :
To change the allocation of your future subscriptions, please complete a Request for Change form. (available on fondaction.com)

3. Signature of shareholder requesting the transfer

X _____
Signature of Shareholder

Date Y Y Y Y M M D D

4. Fondaction Authorized Person

RF number _____ RF Last name _____ RF First name _____ Signature _____

This form duly completed, signed and sent to Fondaction, constitutes the original document