

To be completed by the shareholder

 For detailed requirements and conditions, or for more information, see the prospectus at fondaction.com/prospectus.

1. Shareholder identification

Last name		First name	
Address	City	FON User ID	Application number
Province	Postal code	▼ The user ID begins with FON and can be found in the upper right-hand corner of the Investment statement available at fondaction.com/account .	▼ The application number can be found under the Status of your investments section of the Investment statement available at fondaction.com/account . Complete one form per application number.
Email			

2. Information about the home to be purchased or built

For information regarding the HBP program's eligibility conditions, refer to the [Do you meet the HBP's eligibility conditions?](#) section at canada.ca
Note: You are allowed a maximum of two applications. All applications must be submitted within 30 days after the acquisition of the home (date of notarial deed). The second application, when applicable, must be submitted no later than January 31 of the year following the first application, provided that you have not been an owner for more than 30 days.
 For information on the number of applications made, please contact Shareholder Services.

Home purchased or built

Address

City

Province

Postal code

Planned date for signature of the notarial deed

Planned moving date
 The address in your file will be changed automatically to your newly purchased or built home's address on the date specified.
 If the planned moving date is unknown, you will need to change your address yourself in your online account at fondaction.com/account.

Required documents

Attach the following documents to your application

Form T-1036 from the Canada Revenue Agency fully completed and signed

You must provide all the pages of the following documents according to the type of house purchased.

Existing home (one required document only)

- Accepted promise to purchase (offer to purchase)
- Last accepted counter-offer and promise to purchase to which the counter-offer refers
- Notarial deed (if you have been the owner for less than 30 days)

If the shareholder acquires his/her former spouse's share as a result of the dissolution of a union

- Mediation agreement signed by a mediator
- Acquisition agreement signed by both former spouses

New home (one required document only)

- Preliminary purchase agreement
- Notarial deed (if you have been the owner for less than 30 days)

Factory-built, prefabricated or mobile home (one required document only)

- Purchase agreement
- Notarial deed

Self-build by the shareholder (the two documents are mandatory)

- Building Permit issued by the municipality and
- Notarial deed for the purchase of the land or property assessment

5. Protection of personal information

I authorize Fondaction to collect directly from me, use and communicate the personal information provided in connection with this application for the purpose of responding to the application. This includes, for example, identifying me, preparing, analyzing and processing this application, performing transactions incidental to or related to this application, updating records, performing audit and compliance activities, and any other purposes permitted by law. This consent is also requested on behalf of Viaction Assurance Inc., Fondaction's registrar and trustee of Fondaction's registered retirement savings plans. Any personal information collected may be handled by Fondaction's employees or, in some cases, Viaction Assurance Inc.'s employees and communicated to the competent tax authorities, in accordance with the law, as well as to any service provider or mandatary with whom it is necessary to communicate the information, located in Québec or which may be located outside of Québec, in particular, any financial institution or any company offering cloud services, softwares, preparation of investment statements or tax slips, scanning, etc.

For more information or to submit a written request for access or rectification of my personal information, I may contact the person in charge of the protection of personal information at Fondaction by mail or email at confidentialite@fondaction.com. I may also withdraw my consent to the communication or use of the information collected, in accordance with the law, by sending reasonable written notice to the same contact information. However, legal or contractual requirements may prevent a withdrawal of consent. Any such withdrawal may also limit Fondaction's ability to respond to this application. To learn more about the protection of my personal information, I may refer to Fondaction's *Policy on privacy and protection of personal information* at fondaction.com/privacy-policy.

6. Signature

Signature of the shareholder

Y | Y | Y | Y | M | M | D | D
Date

Submit documents

- ▶ **Complete and sign** the form electronically in the PDF document or print and fill in a hard copy. An electronic signature is accepted.
- ▶ See the types of signatures that are accepted in our **FAQ: fondaction.com/faq/types-signatures-admis**.
- ▶ Send the form and any other required document **through the secure online portal: www.fondaction.com/secure-location** **or** **by mail:** Fondaction – Shareholder Services
2175 De Maisonneuve Blvd. East, suite 103,
Montréal, Québec H2K 4S3

Please note that we may ask you to provide additional information or documents, if needed.