

## SHARE PURCHASE REQUEST BY FONDATION FOR CAPITAL INJECTION (FOR A BUSINESS OPERATING FOR MORE THAN ONE YEAR AND CURRENTLY IN FINANCIAL DIFFICULTY)

(CLASS « A » SHARES SERIES 1 – REGISTERED ACCOUNT OR SERIES 2 – NON-REGISTERED ACCOUNT)

### SECTION 1 : IDENTIFICATION

SHAREHOLDER	ENTITY
LAST NAME AND FIRST NAME :	NAME OF ENTITY : _____
DATE OF BIRTH (year/month/day) :	
ADDRESS :	<b>START OF ACTIVITIES, OR</b>
	A , A , A , A   M , M   D , D
TELEPHONE :	<b>ACQUISITION DATE</b>
EMAIL :	A , A , A , A   M , M   D , D
MEMBERSHIP NUMBER :	

### SECTION 2 : PURCHASE

<b>NUMBER OF SHARES</b>	<b>I request Fondation to buy (amount cannot exceed \$30,000 after tax withholding) :</b>
	<input type="checkbox"/> All my shares held for at least two (2) years, <b>OR</b>
	<input type="checkbox"/> A sufficient number of my shares held for at least two (2) years for an amount of \$ _____ <b>BEFORE</b> tax withholding, <b>OR</b>
	<input type="checkbox"/> A sufficient number of my shares held for at least two (2) years for an amount of \$ _____ <b>AFTER</b> tax withholding

### SECTION 3 : DOCUMENTS

<b>DOCUMENTS TO BE ATTACHED</b>	<b>I am enclosing with my request all the mandatory following documents :</b>
	<input type="checkbox"/> Declaration of registration of the business or incorporating document
	<input type="checkbox"/> Copy of documents evidencing my interest in the business
	<input type="checkbox"/> Business plan of the enterprise (including financial projections for 12 to 24 months)
	<input type="checkbox"/> Financing confirmation (if applicable)
	<input type="checkbox"/> Financial statements for the last two years and intermediaries for the current period
	<input type="checkbox"/> Proof of creation or maintenance of at least one (1) full-time permanent job :
	--- <b>For the shareholder</b> : income tax report and notice of assessment --- <b>For another person</b> (ex : pay stub, monthly federal and Quebec rebates)

**SECTION 4 : PAYMENT**

<b>PAYMENT</b>	<p><b>I ask Fondation to :</b></p> <p><input type="checkbox"/> deposit the funds directly to my account at my financial institution  <i>(attach a personal cheque marked « VOID »)</i></p> <p>Name of institution : _____</p> <p><input type="checkbox"/> issue a cheque to my attention and send it to the address indicated in Section 1</p>
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**SECTION 5 : DECLARATION AND SIGNATURE**

*I solemnly declare that the information provided in this form and in the documents enclosed with this application is correct and complete. I further declare that the said enterprise carries out continuous activity and that the amounts received in exchange for my shares with Fondation will enable an injection of funds that will have a significant impact on the consolidation or on the development of the enterprise and the maintenance of at least one permanent full-time job.*

*I understand and agree that I will not be able to acquire any new shares for a period of two (2) years from the date of this request.*

***For registered accounts (Class A Shares - Series 1)***

*I acknowledge that the amounts payable in exchange for the purchase of my shares are in addition to my taxable income or that of my spouse, if any, and that Fondation will also have to withhold any applicable taxes on these sums, as provided for by law.*

***For non-registered accounts (Class A Shares - Series 2)***

*I acknowledge that the amounts payable in consideration for the purchase of my shares may result in a capital gain or loss that must be taken into account and this may add to or reduce my taxable income.*

**SIGNATURE**

<b>Shareholder's signature</b>	<b>Date</b>
X _____	A , A , A , A   M , M   D , D

Please print the form, sign it and either send it back to us by mail or scan it and send it to us by e-mail.