

**SHARE PURCHASE REQUEST BY FONDATION
 FOR CAPITAL INJECTION (FOR A BUSINESS OPERATING FOR MORE THAN ONE YEAR AND
 CURRENTLY IN FINANCIAL DIFFICULTY)
 SUBSEQUENT PAYMENT WITHIN 12 MONTHS OF THE INITIAL REQUEST
 (CLASS « A » SHARES SERIES 1 – REGISTERED ACCOUNT OR SERIES 2 – NON-REGISTERED ACCOUNT)**

SECTION 1 : IDENTIFICATION

SHAREHOLDER	ENTITY
LAST NAME AND FIRST NAME :	NAME OF ENTITY : _____
DATE OF BIRTH : Y Y Y Y M M D D	
ADDRESS :	START OF ACTIVITIES, OR
	Y Y Y Y M M D D
TELEPHONE :	ACQUISITION DATE
EMAIL :	Y Y Y Y M M D D
MEMBERSHIP NUMBER :	

SECTION 2 : PURCHASE

NUMBER OF SHARES	<p>Following my initial request, I ask Fondation to buy (total amount of this request and the initial request must not exceed \$30,000 after tax withholding) :</p> <p><input type="checkbox"/> All my shares held for at least two (2) years, OR</p> <p><input type="checkbox"/> A sufficient number of my shares held for at least two (2) years for an amount of \$ _____ BEFORE tax withholding, OU</p> <p><input type="checkbox"/> A sufficient number of my shares held for at least two (2) years for an amount of \$ _____ AFTER tax withholding</p>
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SECTION 3 : PAYMENT

PAYMENT	<p>I ask Fondation to :</p> <p><input type="checkbox"/> deposit the funds directly to my account at my financial institution <i>(attach a personal cheque marked « VOID »)</i></p> <p>Name of institution : _____</p> <p><input type="checkbox"/> issue a cheque to my attention and send it to the address indicated in Section 1</p>
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SECTION 4 : DECLARATION AND SIGNATURE

I solemnly declare that the information provided in this form and in the documents enclosed with this application is correct and complete. I further declare that the said enterprise carries out continuous activity and that the monies to be received in exchange for my shares with Fondaction will enable an injection of funds that will have a significant impact on the consolidation or on the development of the enterprise and the maintenance of at least one permanent full-time job.

I understand and agree that I will not be able to acquire any new shares for a period of two (2) years from the date of this request.

For registered accounts (Class A Shares - Series 1)

I acknowledge that the amounts payable in exchange for the purchase of my shares are in addition to my taxable income or that of my spouse, if any, and that Fondaction will also have to withhold any applicable taxes on these sums, as provided for by law.

For non-registered accounts (Class A Shares - Series 2)

I acknowledge that the amounts payable in consideration for the purchase of my shares may result in a capital gain or loss that must be taken into account and this may add to or reduce my taxable income.

SIGNATURE

Shareholder's signature

Date

X _____

Y Y Y Y | M M | D D

Please print the form, sign it and either send it back to us by mail or scan it and send it to us by e-mail.