

## SHARE PURCHASE REQUEST BY FONDATION FOR A RETURN TO SCHOOL SUBSEQUENT PAYMENT

(CLASS "A" SHARES SERIES 1 – REGISTERED ACCOUNT OR SERIES 2 – NON-REGISTERED ACCOUNT)

### SECTION 1 : SHAREHOLDER IDENTIFICATION

SHAREHOLDER	FULL-TIME STUDENT
LAST NAME AND FIRST NAME :  DATE OF BIRTH : Y Y Y Y   M M   D D  ADDRESS :   TELEPHONE :  EMAIL :  MEMBERSHIP NUMBER :	<input type="checkbox"/> SHAREHOLDER  <input type="checkbox"/> SPOUSE
	IF SHAREHOLDER'S SPOUSE
	FIRST NAME AND LAST NAME : _____
	PROGRAM OF STUDY
	EDUCATION UNDERTAKEN : _____
	DATE OF ENROLLMENT : _____
	DURATION OF THE STUDIES : _____

### SECTION 2 : PURCHASE

Following my initial request, I request Fondation to buy (the total amount of this request and of the initial request cannot exceed \$20,000 before withholding tax):

<b>NUMBER OF SHARES</b>	<input type="checkbox"/> all my shares held for at least two (2) years and subscribed before the return to school, <b>OR</b> <input type="checkbox"/> a sufficient number of shares held for at least two (2) years and subscribed before the return to school for an amount BEFORE withholding tax of \$ _____, <b>OR</b> <input type="checkbox"/> a sufficient number of shares held for at least two (2) years and subscribed before the return to school for an amount AFTER withholding tax of \$ _____
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### SECTION 3 : DOCUMENTS REQUIRED

<b>DOCUMENTS TO BE ATTACHED</b>	<p><b>I am enclosing with my request the following documents concerning the student :</b></p> <input type="checkbox"/> Proof of enrollment in a program of study offered in a designated educational institution requiring at least 3 months of full-time schooling (specifying the full-time status, and the program start date and duration) <input type="checkbox"/> Statement of tuition fees, including proof that 50% of the fees have been paid or that a minimum of \$500 has been paid <input type="checkbox"/> Proof of the student's employment income before tax <b>BEFORE</b> the return to school (pay stub, income tax return) <input type="checkbox"/> Proof of the student's income before tax <b>DURING</b> the studies <ul style="list-style-type: none"> <li>--- pay stub</li> <li>--- income tax return</li> <li>--- termination of employment from previous employer</li> <li>--- leave without pay agreement between the student and the employer</li> <li>--- acceptance of school loan and grant application and full-time calculation notice from the ministère de l'Éducation</li> </ul>
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**SECTION 4 : PAYMENT**

<b>PAYMENT</b>	<p><b>I request that Fondation :</b></p> <p><input type="checkbox"/> proceed with a direct deposit in my account at my financial institution  <i>(enclose a void personalized cheque)</i></p> <p>Name of the institution : _____</p> <p><input type="checkbox"/> make a cheque payable to me and mail it to the address entered in Section 1</p>
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**SECTION 5 : DECLARATION AND SIGNATURE**

***I solemnly declare that the information provided in this form and in the documents enclosed with this application is correct and complete and that the student's income before tax (including non-repayable grants and financial support under government programs or other) has diminished by 25% or more compared to his/her employment income before the start of the program.***

***For registered accounts (Class A Shares - Series 1)***

***I acknowledge that the amounts payable in consideration for the purchase of my shares are added to my or my spouse's taxable income, if applicable, and that Fondation will have to withhold tax on these amounts as provided for in the Act.***

***For non-registered accounts (Class A Shares - Series 2)***

***I acknowledge that the amounts payable in consideration for the purchase of my shares may result in a capital gain or loss that must be taken into account and this may add to or reduce my taxable income.***

**SIGNATURE (S)**

Shareholder's signature	Date
X _____	Y Y Y Y   M M   D D

Signature of the shareholder's spouse (if applicable)	Date
X _____	Y Y Y Y   M M   D D

**Please print the form, sign it and either send it back to us by mail or scan it and send it to us by e-mail.**